FBC Foundation Announcement: Financial Training Seminar

Presentation:

Organize your Financial Life

- One fundamental understanding
- Two ways to approach the topic
- Three key questions
- Four principles for financial success
- Five concerns with growing wealth
- Six areas of financial planning



Presenter: Sterling Rempel, CFP® CLU TEP FELLOW OF FPSC™
Wealth & Estate Planning Specialist

When: Sunday, November 12th, from 12 Noon to 2:00 PM

Where: First Baptist Church, in the "Fellowship Hall"

Who: All members and adherents of First Baptist Church

(Please bring your children 17+ yrs old)

What: Lunch / Financial Planning Presentation and Q & A

Why: Be a good steward of the financial gifts which God has provided

Cost: None, but we do need your RSVP to plan lunch

(Sign-up in the Underwood Room)

 $(Over \rightarrow)$

Future Values Estate & Financial Planning Align purpose with your finances

Our Guest Speaker: Sterling Rempel, CFP® CIM® CLU TEP MFA-PTM

Sterling Rempel is the founder and principal advisor at Future Values Estate & Financial Planning, an independent financial planning firm. He is an award-winning financial planner, holding Certified Financial Planner, Chartered Financial Consultant and Certified Kingdom Advisor designations.

He helps clients organize their financial life, so that they can:

- Live securely
- Invest responsibly
- Retire comfortably
- Give generously

Sterling is a wealth and estate planning specialist with a focus on creative uses of tax-preferred insurance products. He has a special interest in responsible investments and in charitable planned giving, having served on the boards of numerous not-for-profit organizations.

Sterling and his team have served his clients as a financial advisor and independent wealth manager since 1999.

NOTE: This training is for your benefit

This seminar <u>IS NOT</u> about solicitation for donations to the FBC Foundation